

Capital Système Investissements empowers METAVISIO's growth strategy through innovative funding arrangement

Geneva, November 20th, 2023

METAVISIO, a leading French company specializing in IT solutions, is implementing an innovative equity funding plan called the Program of Capital Increase over Time (PACT®) in collaboration with Alpha Blue Ocean, the esteemed investor. This strategic funding initiative is set to bolster METAVISIO's market presence, with a potential of up to 3 million shares in issuance.

The PACT® funding program enables METAVISIO to pursue its ambitious growth strategy by raising capital for international expansion and the development of its IT solutions portfolio. Capital Système Investissements' role as the arranger underscores its commitment to fostering innovative financial solutions that drive business growth and success.

Stephan Français, CEO of METAVISIO, states: "Through this groundbreaking equity funding initiative in collaboration with Alpha Blue Ocean, we can secure the necessary funding for our expansion, particularly to support the newly signed partnership with the Indian government. I would like to thank Capital Système Investissements, the Geneva-based investment firm supporting METAVISIO since 2017 and acting as the arranger in this operation. Our ambition is to be the premier French and European manufacturer delivering across all continents".

Gilles-Emmanuel Trutat, President of Capital Système Investissements, asserted its commitment to fostering innovative ventures and contributing to METAVISIO's growth journey: "We are dedicated to facilitating strategic financial solutions that drive business expansion and empower industry leaders."

About METAVISIO (www.metavisio.eu)

Founded in 2013, METAVISIO specializes in personal computing products - laptops, tablets, and IT peripherals - sold under the exclusive THOMSON Computing brand. With a presence in over 15 countries through diverse distribution networks, METAVISIO aims to establish an international IT brand with a competitive "best value technology" model, offering high-performance products in the entry and mid-range segments. Certified innovative by BPI France and listed on Euronext Growth Paris (ISIN: FR00140066X4), METAVISIO shares are PEA-PME eligible.

About Capital Système Investissements (www.capitalsysteme.com)

Capital Système Investissements is a financial intermediary regulated in Switzerland and based in Geneva. Specialized since 2001 in complex financing for rapidly expanding companies, Capital Système Investissements offers professional or qualified investors innovative solutions for investing in high-yield secured private debt through UPLIFT HIGH YIELD EUROPEAN GROWTH certificate (ISIN code CH1306237145), targeting a minimum return of 10% per year with monthly liquidity options.

CAPITAL SYSTÈME INVESTISSEMENTS

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